

Charter Renewal Roundtable for 2024

Tamie Swain Council Commissioner





Welcome!





- Welcome and Pledge
- Safety and Membership Moments
- Updates and reminders for Charter Renewal
- Breakouts by District you choose room
- Concurrent Full Charter Renewal training
- Q & A

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- Closing return to main session
- 10/26/2023 Meeting Recording link will be at end of this presentation



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Safety Moment

Membership Moment





<u>Minsitrails.org Charter Renewal</u> – where to find everything you need

(aka <u>www.minsitrails.org</u> > Resources > Charter Renewal)

<u>https://youtu.be/bl0xGO_YIJE</u> recording of Charter Renewal process

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If changing charter organizations, unit **MUST submit New Unit Application with** Institution Head and all contact information to Council for update **BEFORE STARTING online recharter** Impacts ALL units not chartering with current organization

Make sure you are working with your DE when changing chartering organization Prepared. For Life."



Minimal Changes – still quite a few things to do **Complete online recharter process – bring** printout to District Charter Workshop **Review and ensure YPT completed through** 1/31/2024 for ALL youth contact adults **Review and ensure CBC and PA Background** checks are complete and valid through 1/31/2024 (bring copies of new/updated)

Do NOT bring Charter Agreement signed by IH

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Checkpoints and Deadlines

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- All units should work towards November 18 submission of charter – supported by District Charter workshops and nightly Q&A sessions
- Payment and final submission to Council deadline is 12/15/2023
- Overall deadline for council 12/31/2023 to allow needed cleanup before submission





Changes in National processing and policy

- If charter and payment not submitted by 12/31/2023, Unit will need to file New Unit applications
- No longer have a Grace period on Charters and insurance coverage
- Bonus: Remove some of the stress of the holidays for volunteers and staff









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What to Bring – Charter Workshops

- 1. Copy of printed completed charter
- 2. Copies of new/updated YPT certificates
- 3. Copies of new/updated PA background checks (3 forms for each person)
- 4. Signed check for payment make out to Minsi Trails Council – amount blank
- 5. Completed 2023 JTE form (optional your commissioner may follow up with you)

6. Check with your district for additional info



When completing charter renewal process you have 3 choices:
 DO NOT Pay online by credit card
 DO NOT Pay online by echeck
 If overpay electronically, refund NOT available from National

ODO Pay to Council

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- <u>Minsitrails.org Charter Renewal</u> (aka <u>www.minsitrails.org</u> > Resources > Charter Renewal)
- **O Check with your Commissioner**

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- O Check with your District Executive
- Attend Charter Renewal Q&A Work
 Sessions links available on bottom of Charter Renewal Page!

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2024 District Charter Workshops

- Carbon Luzerne 12/7/2023 Tweedle Park, **Weatherly**
- Lehigh 11/13 & 11/14/2023 Council Office
- Monroe 12/14/2023 Emergency Center
- Northampton 11/09/2023 Council Office
- Warren 11/02/2023 Belvidere Community Center

Each location has a sign-up for an appointment – check now with the District Executive! Prepared, For Life.

Things to verify...

- Youth applications not signed by parent or unit leader
- Youth applications missing birthdates of youth and parent
- Youth applications missing adult emails
- Adult Leader applications without signatures (Adult + COR)
- Adult Leaders missing the three Act 15 state clearances
- Adult Leader clearances not up to date –
- If they expire by 1/31/2024, they should be redone for recharter
- Adult Leaders missing the disclosure statement on the application
- YPT expired or expiring by 1/31/2024
- If expires by 1/31/2024 should be redone before recharter
- Did you bring a signed check made payable to Minsi Trails Council?
- Did you bring Charter Agreement signed by Institution Head?



Links to forms

Annual Charter Agreement – everyone does this one and

brings completed form to ReCharter Day

- <u>https://pdscouting.wpenginepowered.com/wp-content/uploads/2022/09/Fillable-</u> <u>Annual-Charter-Agreement-Charter-Orgs_Short-Version_09.16.2022.pdf</u>-Specialty forms:
- Short Term Facility Use Agreement non-UMC
- <u>https://pdscouting.wpenginepowered.com/wp-content/uploads/2020/11/Short-Form-Facility-Use-</u> <u>Agreement-draft-10-21-2020.pdf</u>
- United Methodist Church (UMC) Units Affiliation Agreement
- <u>https://pdscouting.wpenginepowered.com/wp-content/uploads/2022/09/02.-BSA.UMC-Updated-</u> <u>Affiliation-Agreement_08.26.22.pdf</u>
- UMC Facility Use Agreement
- <u>https://pdscouting.wpenginepowered.com/wp-content/uploads/2022/09/03.-UMC-FACILITIES-USE-INDEMNITY-AGREEMENT.pdf</u>
- Annual Registration Agreement for Council registered Units
- <u>https://pdscouting.wpenginepowered.com/wp-content/uploads/2022/09/Annual-Registration-</u> <u>Agreement_Council-Registerd-Units-9.22.22-1.pdf</u>







<u>www.minsitrails.org</u> > Resources > Charter Renewal

https://youtu.be/bl0xGO_YIJE - YouTube presentation

United Methodist Council Toolkit: <u>https://1drv.ms/u/s!AnXAREeB49ltsWkewfEMgaCWTXiD?e=5wdmde</u>





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- Do not submit more than one unit charter for the same Charter Organization on same day
- IH and Charter Org changes must be made by Council – BEFORE start Charter Renewal
- Cubs Add adult as den leader BEFORE adding as Lion/Tiger partner
- Multipled youth Add in Ship/Crew as youth position and multiple as adult with troop
- Youth -> Adult member drop youth, re-add as adult



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Position Manager

Use to change volunteer positions Direct contact roles must be trained for position to charter

https://youtu.be/bl0xGO_YIJE







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- Stay in this meeting and see the software in operation OR
- Go to breakout for district
- Carbon Luzerne & Monroe
- o Lehigh
- Northampton & Warren





Updates to the Charter Process recording:

https://us06web.zoom.us/rec/share/ziaHhy2D_t0FMfDfaMIz np5jPf0xF7RehxJUswxw8ltxfSuhyw66FtoE0IHK0Hcb.yQ4d WWgis8lbFOIE Passcode:*I0#v0^d





Updates to the Charter Process recording:

https://powerschool.zoom.us/rec/share/y

pZ_SKW67PO0rxejkxr1e9p-

nEnvG8Zh1KaD5N5kKB_at7HmrcY78qUS xHIDnMv8.xTGNRjpVjSIZVTGB?startTime =1668041978000

Passcode: 7z5b!?k3

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